

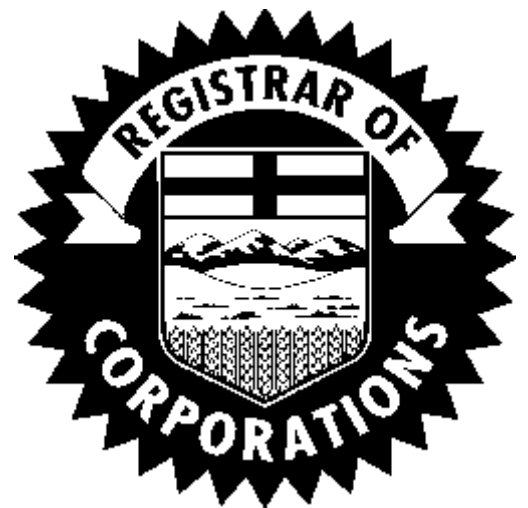
*Certified Copy*  
CORPORATE ACCESS NUMBER: 2013776485

**Alberta**

**BUSINESS CORPORATIONS ACT**

**CERTIFICATE  
OF  
AMALGAMATION**

**PETROBANK ENERGY AND RESOURCES LTD.  
IS THE RESULT OF AN AMALGAMATION FILED ON 2008/01/28.**



# *Certified Copy*

**Articles of Amalgamation  
For  
PETROBANK ENERGY AND RESOURCES LTD.**

**Share Structure:** THE ATTACHED SCHEDULE RE AUTHORIZED SHARES IS INCORPORATED IN THIS FORM.

**Share Transfers Restrictions:** NONE.

**Number of Directors:**

**Min Number of Directors:** 1

**Max Number of Directors:** 15

**Business Restricted To:** NOT APPLICABLE.

**Business Restricted From:** NOT APPLICABLE.

**Other Provisions:** THE ATTACHED SCHEDULE RE OTHER PROVISIONS IS INCORPORATED IN THIS FORM.

**Registration Authorized By:** MICHAEL J. BENNETT (MCCARTHY TETRAULT LLP)  
SOLICITOR

SCHEDULE RE AUTHORIZED SHARES

PETROBANK ENERGY AND RESOURCES LTD.

The Corporation is authorized to issue an unlimited number of shares, designated as Common Shares, the rights, privileges, restrictions and conditions attaching thereto are as follows:

1. The holders thereof shall have the right to vote at any meeting of the shareholders of the Corporation;
2. The holders thereof shall have the right to receive any dividend declared by the Corporation;
3. The holders thereof shall have the right to receive the remaining property of the Corporation on dissolution, liquidation, winding up or other distribution of its assets or property among its shareholders for the purpose of winding up its affairs.

The Corporation is also authorized to issue an unlimited number of shares of another class called Preferred Shares. The Preferred Shares are issuable in one or more series. The directors are authorized to fix the number of shares in each series and to determine the designation, rights, privileges, preferences, restrictions and conditions attached to the shares of each series.

SCHEDULE SHARES IN SERIES

The Corporation is authorized to issue 8,609,000 Preferred Shares, Series A and, in addition to the Preferred Shares Class Provisions, shall have the following rights, privileges, restrictions and conditions:

1. **Voting Rights:** The holders of the Preferred Shares, Series A shall be entitled to receive notice of and to attend all meetings of the shareholders of the Corporation and shall be entitled to vote at any such meeting *pari passu* with the holders of the Common Shares.
2. **Cumulative Dividends:** The holders of the Preferred Shares, Series A, in priority to the Common Shares and all other shares ranking junior to the Preferred Shares, Series A, shall be entitled to receive and the Corporation shall pay thereon, as and when declared by the board of directors of the Corporation out of the assets of the Corporation properly applicable to the payment of dividends, fixed preferential cumulative cash dividends at the rate of 6% per annum on the amount paid up per share. Such dividends shall be payable semi-annually on the first days of March and September in each year and shall accrue and be cumulative from such date. Notwithstanding the foregoing, the first dividend payment date in respect of the Preferred Shares, Series A shall be March 1, 2001. If on any dividend payment date the dividend payable on such date is not paid in full on all of the Preferred Shares, Series A then issued and outstanding, such dividend, or the unpaid part thereof, shall be paid at a subsequent date or dates in priority to the dividends on the Common Shares and any other shares ranking junior to the Preferred Shares, Series A. The holders of the Preferred Shares, Series A shall not be entitled to any dividends other than or in excess of the preferential cumulative dividends hereinbefore provided. Any dividends declared but not yet paid on the Preferred Shares, Series A may be paid by the issuance of additional Common Shares at a deemed price equal per share to The Toronto Stock Exchange's 20 trading day weighted average price for the Common Shares at the option the holder of such shares.
3. **Dividends Preferential:** Except with the consent in writing of the holders of all of the Preferred Shares, Series A outstanding, no dividend shall at any time be declared and paid on or set apart for payment on the Common Shares or any other shares ranking junior to the Preferred Shares, Series A in any financial year unless and until the accrued preferential cumulative dividends on all the Preferred Shares, Series A outstanding have been declared and paid or set apart for payment.
4. **Conversion Privilege:**
  - (a) **General:** Each issued and fully paid Preferred Share, Series A may at any time at the option of the holder, and will automatically on the fifth anniversary from the date of issue, be converted into one (1) Common Share. The conversion privilege herein provided for may be exercised by notice in writing given to the Corporation accompanied by a certificate or certificates representing the Preferred Shares, Series A in respect of which the holder thereof desires to exercise such right of conversion and such notice shall be signed by the person registered on the books of the Corporation as the holder of the Preferred Shares, Series A in respect of which such right is being exercised or by his duly authorized attorney and shall specify the number of Preferred Shares, Series A which the holder desires to have converted. The holder shall also pay any governmental or other tax imposed in respect of such transaction. Upon receipt of such notice the Corporation shall issue certificates representing fully paid Common Shares upon the basis above prescribed and in accordance with the provisions hereof to the registered holder of the Preferred Shares, Series A represented by the certificate or certificates accompanying such notice. If less than all of the Preferred Shares, Series A

represented by any certificate are to be converted, the holder shall be entitled to receive a new certificate for the Preferred Shares, Series A representing the shares comprised in the original certificate which are not to be converted.

- (b) Idem: All shares resulting from any conversion of issued and fully paid Preferred Shares, Series A into Common Shares pursuant to clause 4(a) hereof shall be deemed to be fully paid and non-assessable.
- (c) Conversion Preservation: The Corporation shall not issue any Common Shares which will result in the unissued shares of such class being insufficient to fulfill the conversion privilege of the holders of the Preferred Shares, Series A should the holders of all the outstanding Preferred Shares, Series A determine to have the same converted in accordance with the provisions herein contained.
- (d) Idem: None of the Preferred Shares, Series A or the Common Shares shall be subdivided, consolidated, reclassified or otherwise changed unless contemporaneously therewith the other said class of shares in subdivided, consolidated, reclassified or otherwise changed in the same proportion and in the same manner.

5. Participation upon Liquidation, Dissolution and Winding-Up: In the event of liquidation, dissolution or winding-up of the Corporation or other distribution of assets of the Corporation among its shareholders for the purpose of winding-up its affairs, the holders of the Preferred Shares, Series A shall, subject to the rights of the holders of any other class of shares of the Corporation entitled to receive the assets of the Corporation upon such a distribution in priority to the Preferred Shares, Series A, be entitled to participate ratably with the Common Shares in any distribution of the assets of the Corporation.

The Preferred Shares, Series B shall consist of 6,666,667 shares and, in addition to the Preferred Shares Class Provisions, shall have the following rights, privileges, restrictions and conditions:

- 1. Voting Rights: The holders of the Preferred Shares, Series B shall be entitled to receive notice of and to attend all meetings of the shareholders of the Corporation and shall be entitled to vote at any such meeting *pari passu* with the holders of the Common Shares.
- 2. Cumulative Dividends:
  - (a) The holders of the Preferred Shares, Series B, in priority to the Common Shares and all other shares ranking junior to the Preferred Shares, Series B and *pari passu* with the Preferred Shares, Series A and the Preferred Shares, Series C, shall be entitled to receive and the Corporation shall pay thereon, as and when declared by the board of directors of the Corporation out of the assets of the Corporation property applicable to the payment of dividends, fixed preferential cumulative cash dividends at the rate of 6% per annum on the amount paid up per share. Such dividends shall be payable semi-annually on the first days of March and September in each year and shall accrue and be cumulative from such date. Notwithstanding the foregoing, the first dividend payment date in respect of the Preferred Shares, Series B shall be March 1, 2001. If on any dividend payment date the dividend payable on such date is not paid in full on all of the Preferred Shares, Series B then issued and outstanding, such dividend, or the unpaid part thereof, shall be paid at a subsequent date or dates in priority to the dividends on the Common Shares and any other shares ranking junior to the Preferred Shares, Series B and *pari passu* with the Preferred Shares, Series A and the Preferred Shares, Series C. The holders of the Preferred Shares, Series B shall not be entitled to any dividends other than or in excess of the preferential cumulative

dividends hereinbefore provided. Any dividends declared but not yet paid on the Preferred Shares, Series B may be paid by the issuance of additional Common Shares at a deemed price equal per share to The Toronto Stock Exchange's 20 trading day weighted average price for the Common Shares at the option of the holder of such shares.

- (b) Contemporaneous with the redemption of the Preferred Shares, Series B pursuant to Sections 7 or 8, the Corporation shall also issue to the holders of Preferred Shares, Series B a number of Common Shares in the capital of the Corporation equal to: (i) the amount of all accrued undeclared dividends divided by (ii) the 20 trading day weighted average price for the Common Shares on The Toronto Stock Exchange, which shares shall satisfy in full all such accrued undeclared dividends.
3. Dividends Preferential: Except with the consent in writing of the holders of all of the Preferred Shares, Series B outstanding, no dividend shall at any time be declared and paid on or set apart for payment on the Common Shares or any other shares ranking junior to the Preferred Shares, Series B in any financial year unless and until the accrued preferential cumulative dividends on all the Preferred Shares, Series B outstanding have been declared and paid or set apart for payment.
4. No Conversion Rights: With the exception of the automatic redemption of the Preferred Shares, Series B provided for in Section 8 hereof, the Preferred Shares, Series B shall not be convertible or exchangeable into any other class or series of shares of the Corporation.
5. Anti-Dilution: None of the Preferred Shares, Series B, or the Common Shares shall be subdivided, consolidated, reclassified or otherwise changed unless contemporaneously therewith the other said class of shares is subdivided, consolidated, reclassified or otherwise changed in the same proportion and in the same manner and unless contemporaneously therewith the Class B Warrants ( as defined in Clause 7(a) below) are also subdivided, consolidate, reclassified or otherwise changed in the same proportion and in the same manner, and the numerical correspondence between the Preferred Shares, Series B and the Class B Warrants is maintained.
6. Participation upon Liquidation, Dissolution or Winding-up: In the event of liquidation, dissolution or winding-up of the Corporation or other distribution of assets of the Corporation among its shareholders for the purpose of winding-up its affairs, the holders of the Preferred Shares, Series B shall, subject to the rights of the holders of any other class of shares of the Corporation entitled to receive the assets of the Corporation upon such distribution in priority to the Preferred Shares, Series B, be entitled to participate rateably with the Common Shares, the Preferred Shares, Series A and the Preferred Shares, Series C in any distribution of the assets of the Corporation.
7. Automatic Redemption on Exercise of Corresponding Warrant:
  - (a) For the purposes hereof, "Class B Warrants" means the Class B common share purchase warrants issued by the Corporation on August 22, 2000, which Class B Warrants are identified numerically from B-1 to B-6,666,667.
  - (b) Each Preferred Share, Series B issued by the Corporation shall be identified numerically from 1 to 6,666,667 so that for each Class B Warrant there is a corresponding Preferred Share, Series B with the same numerical identification. Each Preferred Share, Series B shall automatically be redeemed by the Corporation at a redemption price of \$1.49 (the "Redemption Price") contemporaneously with the exercise of the Class B Warrant with the corresponding numerical identification to the Preferred Share, Series B (the date on which

such redemption occurs is referred to herein as the "Redemption Date").

- (c) Upon such redemption, the Corporation shall within three business days give notice to the former holder of the Preferred Shares, Series B that have been redeemed that the redemption has occurred as of the Redemption Date. Subject to Clause 7(e) below, on the Redemption Date, the Corporation shall deposit the aggregate Redemption Price of the Preferred Shares, Series B that are being redeemed by the Corporation to a special account maintained by the Corporation with a Canadian chartered bank with an office in the City of Calgary, to be paid without interest to the former holders of the Preferred Shares, Series B whose shares have been redeemed, upon presentation and surrender to such Canadian chartered bank of the certificates representing such shares.
- (d) From and after the Redemption Date, former holders of the Preferred Shares, Series B redeemed in accordance herewith shall cease to be entitled to dividend or to exercise any of the rights of holders thereof, including voting rights, from such date and the rights of the former holders thereof shall be limited to receiving their proportion of the amount deposited pursuant to Clause 7(c) above without interest, upon presentation and surrendered to such Canadian chartered bank of the certificate or certificates representing the Preferred Shares, Series B registered in the name of such holder. Any interest allowed on such deposit shall belong to the Corporation.
- (e) If the Corporation is not permitted, by insolvency provisions or other provisions of applicable law to pay the aggregate Redemption Price for the Preferred Shares, Series B automatically redeemed on the Redemption Date pursuant to Clause b above, the Corporation shall deposit in accordance with Clause 7(c) above, the maximum amount of cash the directors of the Corporation determine the Corporation is then permitted to pay, and shall deposit with the Canadian chartered bank referred to in Clause 7(c) above a promissory note payable to each former registered holder of Preferred Shares, Series B redeemed in the amount of the aggregate Redemption Price, less the portion paid in cash, if any, to be released upon presentation and surrender to such charter bank of the certificates representing such shares. Where this Clause 7(e) applies in respect of a redemption of Preferred Shares, Series B, each former holder of Preferred Shares, Series B redeemed on the same Redemption Date shall receive cash and a promissory note in amounts which are pro rata for all former holders of Preferred Shares, Series B redeemed on that Redemption Date.
- (f) All rights of holders of Preferred Shares, Series B pursuant to this Section 7 shall rank pari passu with the rights of holders of Preferred Shares, Series A and Preferred Shares, Series C.

8. Automatic Redemption:

- (a) Where the Class B Warrant which corresponds by numerical identification to a Preferred Share, Series B has not been exercised before the expiry of the Class B Warrant on March 14, 2005, such Preferred Share, Series B shall be automatically redeemed by the Corporation contemporaneous with the expiry of such Class B Warrant at a redemption price of one common share of the Corporation for each Preferred Share, Series B. On or before March 20, 2005 the Corporation shall provide a notice to all holders of Preferred Shares, Series B that were redeemed, notifying such holders of such redemption and that upon surrender of the certificate or certificates representing the Preferred Shares, Series B that have been so redeemed, such holder is entitled to receive from the Corporation a certificate representing Common

Shares in satisfaction of the redemption price.

- (b) From and after the redemption of the Preferred Shares, Series B pursuant to this Section 8, such Preferred Shares, Series B shall be deemed to have been redeemed by the Corporation and the rights of the holders thereof shall be limited to receiving the certificate or certificates representing the Common Shares registered in the name of the former holder of the Preferred Shares, Series B in satisfaction of the redemption price.

The Preferred Shares, Series C shall consist of 1,942,333 shares and, in addition to the Preferred Shares Class Provisions, shall have the following rights, privileges, restrictions and conditions:

1. **Voting Rights:** The holders of the Preferred Shares, Series C shall be entitled to receive notice of and to attend all meetings of the shareholders of the Corporation and shall be entitled to vote at any such meeting *pari passu* with the holders of the Common Shares.
2. **Cumulative Dividends:**
  - (a) The holders of the Preferred Shares, Series C, in priority to the Common Shares and all other shares ranking junior to the Preferred Shares, Series C and *pari passu* with the Preferred Shares, Series A and the Preferred Shares, Series B, shall be entitled to receive and the Corporation shall pay thereon, as and when declared by the board of directors of the Corporation out of the assets of the Corporation properly applicable to the payment of dividends, fixed preferential cumulative cash dividends at the rate of 6% per annum on the amount paid up per share. Such dividends shall be payable semi-annually on the first days of March and September in each year and shall accrue and be cumulative from such date. Notwithstanding the foregoing, the first dividend payment date in respect of the Preferred Shares, Series C shall be March 1, 2001. If on any dividend payment date the dividend payable on such date is not paid in full on all of the Preferred Shares, Series C then issued and outstanding, such dividend, or the unpaid part thereof, shall be paid at a subsequent date or dates in priority to the dividends on the Common Shares and any other shares ranking junior to the Preferred Shares, Series C and *pari passu* with the Preferred Shares, Series A and Preferred Shares, Series B. The holders of the Preferred Shares, Series C shall not be entitled to any dividends other than or in excess of the preferential cumulative dividends hereinbefore provided. Any dividends declared but not yet paid on the Preferred Shares, Series C may be paid by the issuance of additional Common Shares at a deemed price equal per share to The Toronto Stock Exchange's 20 trading day weighted average price for the Common Shares at the option of the holder of such shares.
  - (b) Contemporaneous with the redemption of the Preferred Shares, Series C pursuant to Sections 7 or 8, the Corporation shall also issue to the holders of Preferred Shares, Series C a number of Common Shares in the capital of the Corporation equal to: (i) the amount of all accrued undeclared dividends divided by (ii) the 20 trading day weighted average price for the Common Shares on The Toronto Stock Exchange, which shares shall satisfy in full all such accrued undeclared dividends.
3. **Dividends Preferential:** Except with the consent in writing of the holders of all of the Preferred Shares, Series C outstanding, no dividend shall at any time be declared and paid on or set apart for payment on the Common Shares or any other shares ranking junior to the Preferred Shares, Series C in any financial year unless and until the accrued preferential cumulative dividends on all the Preferred Shares, Series C outstanding have been declared and paid or set apart for payment.

4. No Conversion Rights: With the exception of the automatic redemption of the Preferred Shares, Series C provided for in Section 8 hereof, the Preferred Shares, Series C shall not be convertible or exchangeable into any other class or series of shares of the Corporation.
5. Anti-Dilution: None of the Preferred Shares, Series C, or the Common Shares shall be subdivided, consolidate, reclassified or otherwise changed unless contemporaneously therewith the other said class of shares is subdivided, consolidated, reclassified or otherwise changed in the same proportion and in the same manner and unless contemporaneously therewith the Class C Warrants (as defined in Clause 7(a) below) are also subdivided, consolidated, reclassified or otherwise changed in the same proportion and in the same manner, and the numerical correspondence between the Preferred Shares, Series C and the Class C Warrants is maintained.
6. Participation upon Liquidation, Dissolution or Winding-Up: In the event of liquidation, dissolution or winding-up of the Corporation or other distribution of assets of the Corporation or other distribution of assets of the Corporation among its shareholders for the purpose of winding-up its affairs, the holders of the Preferred Shares, Series C shall, subject to the rights of the holders of any other class of shares of the Corporation entitled to receive the assets of the Corporation upon such distribution in priority to the Preferred Shares, Series C, be entitled to participate rateably with the Common Shares, the Preferred Shares, Series A and the Preferred Shares, Series B in any distribution of the assets of the Corporation.
7. Redemption:
  - (a) For the purposes hereof, "Class C Warrants" means the Class C common share purchase warrants issued by the Corporation on August 22, 2000, which Class C Warrants are identified numerically from C-1 to C-1,942,333.
  - (b) Each Preferred Share, Series C issued by the Corporation shall be identified numerically from 1 to 1,942,333 so that for each Class C Warrant there is a corresponding Preferred Share, Series C with the same numerical identification. Each Preferred Share, Series C shall automatically be redeemed by the Corporation at a redemption price of \$1.49 (the "Redemption Price") contemporaneously with the exercise of the Class C Warrant with the corresponding numerical identification to the Preferred Share, Series C (the date on which such redemption occurs is referred to herein as the "Redemption Date").
  - (c) Upon such redemption, the Corporation shall within three business days give notice to the former holder of the Preferred Shares, Series C that have been redeemed that the redemption has occurred as of the Redemption Date. Subject to Clause 7(e) below, on the Redemption Date, the Corporation shall deposit the aggregate Redemption Price of the Preferred Shares, Series C that are being redeemed by the Corporation to a special account maintained by the Corporation with a Canadian chartered bank with an office in the City of Calgary, to be paid without interest to the former holders of the Preferred Shares, Series C whose shares have been redeemed, upon presentation and surrender to such Canadian chartered bank of the certificates representing such shares.
  - (d) From and after the Redemption Date, former holders of the Preferred Shares, Series C redeemed in accordance herewith shall cease to be entitled to dividends or to exercise any of the rights of holders thereof, including voting rights, from such date and the rights of the former holders thereof shall be limited to receiving their proportion of the amount deposited pursuant to Clause 7(c) above

without interest, upon presentation and surrendered to such Canadian chartered bank of the certificate or certificates representing the Preferred Shares, Series C registered in the name of such holder. Any interest allowed on such deposit shall belong to the Corporation.

- (e) If the Corporation is not permitted, by insolvency provisions or other provisions of applicable law to pay the aggregate Redemption Price for the Preferred Shares, Series C automatically redeemed on the Redemption Date pursuant to Clause 7(b) above, the Corporation shall deposit in accordance with Clause 7(c) above the maximum amount of cash the directors of the Corporation determine the Corporation is then permitted to pay, and shall deposit with the Canadian chartered bank referred to in Clause 7(c) above a promissory note payable to each former registered holder of Preferred Shares, Series C redeemed in the amount of the aggregate Redemption Price, less the portion paid in cash, if any, to be released upon presentation and surrender to such charter bank of the certificates representing such shares. Where this Clause 7(e) applies in respect of a redemption of Preferred Shares, Series C, each former holder of Preferred Shares, Series C redeemed on the same Redemption Date shall receive cash and a promissory note in amounts which are pro rata for all former holders of Preferred Shares, Series C redeemed on that Redemption Date.
- (f) All rights of holders of Preferred Shares, Series C pursuant to this Section 7 shall rank pari passu with the rights of holders of Preferred Shares, Series A and Preferred Shares, Series B.

8. Automatic Redemption:

- (a) Where the Class C Warrant which corresponds by numerical identification to a Preferred Share, Series C has not been exercised before the expiry of the Class C Warrant on April 4, 2005, such Preferred Share, Series C shall be automatically redeemed by the Corporation contemporaneous with the expiry of such Class C Warrant at a redemption price of one common share of the Corporation for each Preferred Share, Series C on or after April 9, 2005 the Corporation shall provide a notice to all holders of Preferred Shares, Series C that were redeemed, notifying such holders of such redemption and that upon surrender of the certificate or certificates representing the Preferred Shares, Series C that have been so redeemed, such holder is entitled to receive from the Corporation a certificate representing Common Shares in satisfaction of the redemption price.
- (b) From and after the redemption of the Preferred Shares, Series C pursuant to this Section 8, such Preferred Shares, Series C shall be deemed to have been redeemed by the Corporation and the rights of the holders thereof shall be limited to receiving the certificate or certificates representing the Common Shares registered in the name of the former holder of the Preferred Shares, Series C in satisfaction of the redemption price.

SCHEDULE RE OTHER PROVISIONS

The Directors will be permitted between Annual General Meetings to appoint one or more additional directors up to one-third of the number of Directors who held office at the expiration of the last annual meeting of the Corporation provided that in making such appointment the Directors shall not exceed the maximum provided for in these Articles.

Meetings of shareholders may be held at any place within or outside of Alberta where the Directors determine.

The by-laws of the former Petrobank Energy and Resources Ltd. shall, *mutatis mutandis*, be the by-laws of the Corporation, such by-laws from and after the effective date hereof to be supplemented, amended or repealed in accordance with the provisions of the Business Corporations Act (Alberta) relating to the making, amending and repealing of by-laws.

# Corporation/Non-Profit Search

## Corporate Registration System

Date of Search: 2008/01/31  
Time of Search: 12:43 PM  
Search provided by: MCCARTHY TETRAULT LLP

Service Request Number: 11131493  
Customer Reference Number: 159839-395941

**Corporate Access Number:** 2013776485

**Legal Entity Name:** PETROBANK ENERGY AND RESOURCES LTD.

**Legal Entity Status:** Amalgamated

**Alberta Corporation Type:** Named Alberta Corporation

**Method of Registration:** Amalgamation

**Amalgamation Date:** 2008/01/28 YYYY/MM/DD

**Registration Date:** 2008/01/28 YYYY/MM/DD

## Details From Current Articles:

### The information in this legal entity table supersedes equivalent electronic attachments

**Share Structure:** THE ATTACHED SCHEDULE RE AUTHORIZED SHARES IS INCORPORATED IN THIS FORM.

**Share Transfers Restrictions:** NONE.

**Min Number Of Directors:** 1

**Max Number Of Directors:** 15

**Business Restricted To:** NOT APPLICABLE.

**Business Restricted From:** NOT APPLICABLE.

**Other Provisions:** THE ATTACHED SCHEDULE RE OTHER PROVISIONS IS INCORPORATED IN THIS FORM.

## Other Information:

### Amalgamation Predecessors:

Corporate Access Number	Legal Entity Name
2013776428	PEERLESS ENERGY INC.
2013718966	PETROBANK ENERGY AND RESOURCES LTD.

### Amalgamation Successor:

Corporate Access Number	Legal Entity Name
2013776527	PETROBANK ENERGY AND RESOURCES LTD.

## Filing History:

List Date (YYYY/MM/DD)	Type of Filing
2008/01/28	Amalgamate Alberta Corporation

## Attachments:

Attachment Type	Microfilm Bar Code	Date Recorded (YYYY/MM/DD)
Statutory Declaration	10000602000051349	2008/01/28
<a href="#">Share Structure</a>	ELECTRONIC	2008/01/28
<a href="#">Shares in Series</a>	ELECTRONIC	2008/01/28
<a href="#">Other Rules or Provisions</a>	ELECTRONIC	2008/01/28

This is to certify that, as of this date, the above information is an accurate reproduction of data contained within the official records of the Corporate Registry.

