

## **NOTICE OF CORPORATE AMALGAMATIONS, DISSOLUTION AND NAME CHANGE**

Effective January 28, 2008, Petrobank Energy and Resources Ltd. acquired all of the issued and outstanding shares of Peerless Energy Inc., which included the indirect acquisition of all of the subsidiaries of Peerless Energy Inc. being, Peerless Resources Ltd., Peerless Energy Partnership, Peerless Oil & Gas Inc., Peerless Oil & Gas Partnership and Denison Resources Holding Corporation. **TAKE NOTICE** that, under the *Business Corporations Act* (Alberta);

### **DISSOLUTION**

- Effective January 28, 2008, Peerless Energy Partnership has been dissolved. Following a series of internal reorganization transactions, as set forth below, the assets of Peerless Energy Partnership were transferred Petrobank Energy and Resources Ltd. or its affiliates.

### **AMALGAMATIONS**

- Effective January 28, 2008, Peerless Energy Inc. amalgamated with Peerless Resources Ltd. The resulting amalgamated corporation was Peerless Energy Inc.
- Effective January 28, 2008, Peerless Energy Inc. amalgamated with Petrobank Energy and Resources Ltd. The resulting amalgamated corporation is Petrobank Energy and Resources Ltd.

### **NAME CHANGES**

- Effective January 28, 2008, Peerless Oil & Gas Inc. changed its name to Petrobank Oil & Gas Inc.
- Effective January 28, 2008, Peerless Oil & Gas Partnership changed its name to Petrobank Oil & Gas Partnership.

In addition, as a result of the foregoing, effective January 28, 2008, Petrobank Energy and Resources Ltd. and its affiliates have directly, or indirectly, assumed all of the property, assets, rights, privileges, obligations and liabilities of:

Peerless Energy Inc.  
Peerless Resources Ltd.  
Peerless Energy Partnership  
Peerless Oil & Gas Inc.  
Peerless Oil & Gas Partnership; and  
Denison Resources Holding Corporation.

Any necessary assignments, novations and notices relating to transferred assets are under preparation will be circulated to the appropriate parties in due course. Please update your records to reflect the changes set forth in this notice. The certificates of amalgamation, dissolution and name change related to the changes set forth in this industry notice can be viewed on Petrobank's website at [www.petrobank.com](http://www.petrobank.com), in the section of Petrobank's website titled "*About Us*", "*Industry Notices*".

All future communications, notices, invoices and payments, charges and documents pertaining to all of the above-noted companies should be addressed to:

**Petrobank Energy and Resources Ltd.**  
**2600, 240-4<sup>th</sup> Avenue SW,**  
**Calgary, Alberta, T2P 4H4**  
**Phone: 403 750 4403**  
**Fax: 403 266 5794**

The GST registration number of Petrobank Energy and Resources Ltd. is R137422903.

**PETROBANK ENERGY AND RESOURCES LTD.**



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Richard Press,  
Vice President Land and Contracts