

FILED

Jan 28, 2008
McCarthy Tétrault LLP
Calgary, Alberta
Per: *[Signature]*

Declaration Of Dissolution Of Partnership

Partnership Act

I, 1377520 ALBERTA LTD.
Name of Declarant

Of 2600, 240 – 4 Avenue SW, Calgary, Alberta T2P 4H4
Home Address in Full

declare that:

1. I was a member of the partnership carrying on business under the name of

PEERLESS ENERGY PARTNERSHIP
Name of Business

at under the registration number PT12199105, located

2600, 240 – 4 Avenue SW, Calgary, Alberta T2P 4H4
Address of Business

2. The partnership was dissolved on 28/01/2008
Day / Month / Year

1377520 ALBERTA LTD.
Name of Declarant (please print)

Per: Andrew D. Grasby,
Director
[Signature]
Signature

Not applicable.
Name of Witness (please print)

28/01/2008
Date of Declaration

Not applicable.
Signature

This information is being collected for the purposes of corporate registry records in accordance with the Partnership Act. Questions about the collection of this information can be directed to the Freedom of Information and Protection of Privacy Coordinator for Alberta Registries, Research and Program Support, Box 3140, Edmonton, Alberta T5J 2G7, (780) 427-7013.

Dissolve Trade Name/Partnership - Proof of Filing

Alberta Amendment Date: 2008/01/28

PEERLESS ENERGY PARTNERSHIP - PT12199105 is dissolved as of 2008/01/28 and updated on 2008/01/28

Service Request Number: 11117062
Registration Number: PT12199105
Trade Name / Partnership Name: PEERLESS ENERGY PARTNERSHIP
Type of Business: OIL AND GAS EXPLORATION, DEVELOPMENT AND PRODUCTION
Trade Name / Partnership Status: Dissolved
Dissolution Date: 2008/01/28

Partner

Partner Status: Inactive
Partner Type: Legal Entity
Corporate Access Number: 2013775206
Last Name / Legal Entity Name: 1377520 ALBERTA LTD.
Street: 3300, 421 - 7 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4K9
Declarant of Dissolution: Y

Partner Status: Inactive
Partner Type: Legal Entity
Corporate Access Number: 2012018178
Last Name / Legal Entity Name: PEERLESS ENERGY INC.
Street: 500, 700 - 4TH AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3J4

Partner Status: Inactive
Partner Type: Legal Entity
Corporate Access Number: 2013776428
Last Name / Legal Entity Name: PEERLESS ENERGY INC.
Street: 2600, 240 - 4 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4H4

Partner Status: Inactive
Partner Type: Legal Entity
Corporate Access Number: 2012480568
Last Name / Legal Entity Name: PEERLESS RESOURCES LTD.
Street: 500, 700 - 4TH AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3J4

Partner Status: Inactive
Partner Type: Legal Entity
Corporate Access Number: 2013776485
Last Name / Legal Entity Name: PETROBANK ENERGY AND RESOURCES LTD.
Street: 2600, 240 - 4 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4H4

Partner Status: Inactive
Partner Type: Other
Last Name / Legal Entity Name: PETROBANK PRODUCTION PARTNERSHIP
Street: 2600, 240 - 4 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4H4

Registration Authorized By: ANDREW D. GRASBY

SOLICITOR

Dissolve Trade Name/Partnership - Registration Statement

Alberta Amendment Date: 2008/01/28

Service Request Number: 11117062
Registration Number: PT12199105
Trade Name / Partnership Name: PEERLESS ENERGY PARTNERSHIP
Type of Business: OIL AND GAS EXPLORATION, DEVELOPMENT AND PRODUCTION
Trade Name / Partnership Status: Dissolved
Dissolution Date: 2008/01/28

Partner

Partner Status: Inactive
Partner Type: Legal Entity
Corporate Access Number: 2013775206
Last Name / Legal Entity Name: 1377520 ALBERTA LTD.
First Name:
Middle Name:
Occupation:
Street: 3300, 421 - 7 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4K9
Country:
Internet Mail ID:
Declarant of Dissolution: Y

Partner Status: Inactive
Partner Type: Legal Entity
Corporate Access Number: 2012018178
Last Name / Legal Entity Name: PEERLESS ENERGY INC.
First Name:
Middle Name:
Occupation:
Street: 500, 700 - 4TH AVENUE SW

City: CALGARY
Province: ALBERTA
Postal Code: T2P 3J4
Country:
Internet Mail ID:
Declarant of Dissolution:

Partner Status: Inactive
Partner Type: Legal Entity
Corporate Access Number: 2013776428
Last Name / Legal Entity Name: PEERLESS ENERGY INC.
First Name:
Middle Name:
Occupation:
Street: 2600, 240 - 4 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4H4
Country:
Internet Mail ID:
Declarant of Dissolution:

Partner Status: Inactive
Partner Type: Legal Entity
Corporate Access Number: 2012480568
Last Name / Legal Entity Name: PEERLESS RESOURCES LTD.
First Name:
Middle Name:
Occupation:
Street: 500, 700 - 4TH AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3J4
Country:
Internet Mail ID:
Declarant of Dissolution:

Partner Status: Inactive
Partner Type: Legal Entity